



**SUNNY DAYS EARLY CHILDHOOD  
DEVELOPMENTAL SERVICES, INC.**

*"Making the Future Brighter, One Child at a Time"*

**Corporate Headquarters  
300 Corporate Center Drive  
Manalapan, NJ 07726  
732-761-0088  
800-891-3444  
(FAX) 732-761-2550**

Sunny Days Early Childhood Developmental Services, Inc.  
Proudly Presents

Long term Financing, Estate Planning, Legal Guardianship  
Seminar for families dealing with long term developmental disabilities.

If you or a family you know, is coping with the challenges of setting up legal guardianship, estate/financial planning, or looking for community resources for children with disabilities, etc. this seminar may be for you.

When: Wednesday, September 14<sup>th</sup>, 2011

Where: Sunny Days Corporate Office Training Center  
300 Corporate Center Drive  
Manalapan, NJ 07726  
732-761-0088

Time: 6:30 PM-8 PM

Cost: No charge

RSVP: [jsalsano@sunnydays.com](mailto:jsalsano@sunnydays.com)

Speaker Panel:

Timothy P. O'Brien, CFP®  
Vice President- Investments  
UBS Financial Services, Inc.

Tim began his career in financial services in 1990 and joined UBS in 2008. He is a Certified Financial Planner and will soon become one of a small number of UBS Financial Advisors who have earned the designation of Wealth Advisor. Wealth Advisors are eminently qualified to provide highly personalized wealth management services to clients. Tim's areas of expertise include guardianships and special needs financial planning. He has been interviewed on the CNN-FN "Your Money" program and "Viewpoints" on National Public Radio about issues in financial planning for families with children with disabilities.

As a Certified Financial Planner and head of the O'Brien Group, He has learned that evaluating and managing risk is core to his approach when

crafting solutions for his clients. He holds Series 4, 7, 8, 24, 31, and 63 securities licenses. He is also accredited to offer life and health insurance. Tim received a B.S. degree in Liberal Studies from the State University of New York at Binghamton.

Outside of the office, Tim serves on the Board of Directors of the Raritan Bay Medical Center and on the Board of Directors of the Raritan Bay Medical Center Foundation. He also serves as President of the Howell Township Board of Education.

Robert F. Brogan, Certified Elder Law Attorney

Robert F. Brogan is a Certified Elder Law Attorney, a member of the Special Needs Alliance, Chair of the New Jersey State Bar Association Elder & Disability Law Committee, and is an accredited attorney by the United States Veterans Administration.

He is one of only five New Jersey attorneys who are members of the Special Needs Alliance. He lectures at the state and national level on Medicaid policy and special needs law. He serves on several public policy committees and on behalf of seniors and persons with disabilities has lobbied for positive changes at the Congressional and local level.

The Law Office of Robert F. Brogan is a full-service elder and special needs boutique firm assisting clients through the numerous difficulties arising out of long term care and developmental issues.

Ellen Nalven, Executive Director of Planned Lifetime Assistance Network of NJ  
(PLAN/NJ)

As the executive director of Planned Lifetime Assistance Network of NJ (PLAN/NJ), Ellen Nalven, M Ed. educates families on the importance of future life planning to promote independent living and quality of life for individuals with disabilities. In this role she serves as legal Guardian and Trustee for Special Needs Trusts and oversees the delivery of case management and family support services. Previously, she served on the faculty of the Department of Psychiatric Rehabilitation at the University of Medicine and Dentistry of New Jersey, as director of employment services for Our House, Inc., and as a program consultant for the New Jersey Division of Developmental Disabilities. Ellen has received national recognition for her work in employment for people with a variety of disabilities. In 2003 she received the Rebecca S. Mc Donald Award for courageous, tenacious, visionary leadership and the 2009 Co-Founder Award from NJAPSE: The NJ Association for Persons in Supported Employment.